Installation Guide for InfoMaker 2017 R3

InfoMaker® 2017 R3 FOR WINDOWS

DOCUMENT ID: ADC20231-01-2017-01

LAST REVISED: July 23, 2018

Copyright © 2018 by Appeon Limited. All rights reserved.

This publication pertains to Appeon software and to any subsequent release until otherwise indicated in new editions or technical notes. Information in this document is subject to change without notice. The software described herein is furnished under a license agreement, and it may be used or copied only in accordance with the terms of that agreement.

No part of this publication may be reproduced, transmitted, or translated in any form or by any means, electronic, mechanical, manual, optical, or otherwise, without the prior written permission of Appeon Limited.

Appean and other Appean products and services mentioned herein as well as their respective logos are trademarks or registered trademarks of Appean Limited.

SAP and other SAP products and services mentioned herein as well as their respective logos are trademarks or registered trademarks of SAP and SAP affiliate company.

Java and all Java-based marks are trademarks or registered trademarks of Oracle and/or its affiliates in the U.S. and other countries.

Unicode and the Unicode Logo are registered trademarks of Unicode, Inc.

All other company and product names used herein may be trademarks or registered trademarks of their respective companies.

Use, duplication, or disclosure by the government is subject to the restrictions set forth in subparagraph (c)(1)(ii) of DFARS 52.227-7013 for the DOD and as set forth in FAR 52.227-19(a)-(d) for civilian agencies.

Appeon Limited, 1/F, Shell Industrial Building, 12 Lee Chung Street, Chai Wan District, Hong Kong.

Contents

1	Installation Guide	. 1
2	Installation Workflow	. 2
3	Planning Your Installation	. 3
	3.1 Installation Package Contents	. 3
	3.2 System Requirements	. 3
	3.3 Software Requirements	. 3
	Preinstallation Tasks	
	Starting the Common Setup Program	
	Selecting Products and Providing Basic Information	
7	Installing InfoMaker	. 8
	7.1 InfoMaker Components	
8 (Completing the Setup Program	10
	8.1 What the Setup Program Does	10
	8.1.1 Writable files shared by all users	10
	8.1.2 Files reserved for individual users	11
	8.1.3 Registry changes	11
9 I	Installing in Silent (Unattended) Mode	12
	9.1 Accepting the License Agreement	12
	9.2 Specifying the SQL Anywhere Engine	12
	9.3 Silent Install Commands	12
10	Postinstallation Tasks	14
	10.1 Installing Ghostscript	14
	10.2 Installing PostScript Drivers	14
11	Activating InfoMaker	16
	11.1 Online activation	16
	11.2 Offline activation	17
	Uninstalling InfoMaker	
13	Obtaining Help and Additional Information	22
	13.1 Technical Support	22
14	Important Disclaimers on Legal Aspects	23
15	Copyright / Legal Notice	24

Installation Guide InfoMaker® 2017 R3

1 Installation Guide

This guide is for anyone installing Appeon InfoMaker 2017 R3.

Read this guide before you run the setup program to install InfoMaker 2017 R3.

Installation Workflow InfoMaker® 2017 R3

2 Installation Workflow

This workflow defines a path for planning and installing InfoMaker®.

Installing the product

- 1. Chapter 3, Planning Your Installation
- 2. Chapter 4, Preinstallation Tasks
- 3. Choose one of these install methods:
 - Chapter 5, Starting the Common Setup Program
 - Chapter 9, Installing in Silent (Unattended) Mode
- 4. Chapter 10, Postinstallation Tasks

Uninstalling

Chapter 12, Uninstalling InfoMaker

3 Planning Your Installation

Before you install or upgrade, prepare your environment.

- Identify the components and options to install or upgrade.
- Make sure your system meets installation requirements.
- · Obtain a license.
- Identify software required.

3.1 Installation Package Contents

The InfoMaker x86 32-bit installation package contains the common setup program for InfoMaker 2017 R3.

3.2 System Requirements

Make sure your system meets all requirements before you install InfoMaker. See the release bulletin for the most current information about required service packs.

Table 3.1: System Requirements for InfoMaker

Product	Computer	Minimum memory	Hard disk space	Operating system
This table provides system requirements for InfoMaker. The disk space requirements provided are approximate. The actual disk space you need for each product might vary depending on hard disk size, partitioning, and the features you choose to install. Additional temporary space is required on the hard disk during installation for uncompressing install files.				
InfoMaker	Intel Core i3 or higher	512MB	332MB for all components	Windows 7 32- or 64- bit with SP1, Windows 8.1, Windows 10 32- or 64-bit, Windows Server 2008 32- or 64-bit with SP2, Windows Server 2012 R2, or Windows Server 2016. ^a

^aSupports Windows Server 2008/2012/2016 runtime only, not development.

3.3 Software Requirements

Identify the software requirements for InfoMaker.

Table 3.2: Required Software for InfoMaker features

Feature	Required Software
The following	table lists the software required for InfoMaker features.

Feature	Required Software		
Most of this software is not installed automatically when the feature is installed. Read this table to determine whether you need to install any software before you run the setup program.			
Tutorials, demo	SQL Anywhere 12 thru 17.		
database, and code examples	SQL Anywhere can be downloaded from the SAP web site. If the setup program does not detect SQL Anywhere 12, 16 or 17 on your computer, it displays a warning.		
	If you choose to continue, the setup program does not install the tutorials or register the demo databases. To use these features later, install SQL Anywhere first, then reinstall InfoMaker.		
Saving DataWindows as Excel 12 Microsoft .NET Framework Version 4.0 or later.			
Saving DataWindows	Ghostscript and PostScript printer driver.		
as PDF using the Ghostscript distiller and PostScript printing	See Section 10.1, "Installing Ghostscript" and Section 10.2, "Installing PostScript Drivers".		
Saving DataWindows	Oracle JDK and Apache FO processor.		
as PDF using XSL Formatting Objects (FO) and Java	The Oracle JDK is installed in the <i>Appeon\Shared\PowerBuilder\</i> \\ \Jdk1.6.0_24 \directory when you install InfoMaker.		
printing	The Apache FO processor is installed in the <i>Appeon\Shared</i> \ <i>PowerBuilder\fop-0.20.5</i> directory when you install InfoMaker.		

Preinstallation Tasks InfoMaker® 2017 R3

4 Preinstallation Tasks

This topic describes tasks to perform before installation.

Read the release bulletins for the latest information on the products that you are installing. Release bulletin is available on the Appeon web site at https://www.appeon.com/support/documents/appeon online help/pb2017r3/release bulletin for im (for InfoMaker).

- Make sure the drive on which you install InfoMaker is not compressed. If compression is enabled on the installation drive, the setup program fails.
- Make sure you have a TEMP environment variable that points to an existing directory location with at least 300MB free space. The setup programs write files to this directory during the installation and frees the space after the installation is complete.
- Close any open applications.
- Back up any files created with earlier versions of Appeon tools. Make sure that any PBLs you plan to migrate have been regenerated without error in your current version of InfoMaker before you back them up.
 - In addition to backing up your PBLs, back up any files that contain information you do not want to lose, such as database files, INI files, preference information, and modified database definition files. For more information about backing up and migrating existing applications, see Chapter 10, Postinstallation Tasks.
- Read <u>Section 3.3, "Software Requirements"</u> to determine whether you need to install any software before installing InfoMaker 2017 R3.

5 Starting the Common Setup Program

Use the downloaded image to start the InfoMaker setup program.

This procedure describes how to begin a local installation from a downloaded image. If you are a system administrator and want to allow users to install InfoMaker from a network drive instead, copy the files from the downloaded image into a directory on a network drive. Users can then install InfoMaker by running the setup program from the network.

Follow these steps to begin the InfoMaker installation.

- 1. Exit any programs that are running.
- 2. Launch the InfoMaker setup program.
 - To install from the installation package that you have downloaded from the Appeon web site, run the *Autorun.exe* file (in Universal edition) or the *setup.exe* file (in Standard or Cloud edition).
 - To install from a local network drive, follow your administrator's instructions for accessing and running the setup program there.

6 Selecting Products and Providing Basic Information

The setup program collects basic information before beginning the installation.

Note

To interrupt the installation at any point during this procedure, use the **Cancel** button in the wizard. When you click **Cancel**, you can choose to exit or resume the installation. If you choose to exit, you can exit the current setup program and continue with your other selections, or exit setup completely.

To provide basic information before installing InfoMaker:

- 1. After starting the setup program, click **Next** on the Welcome page.
- 2. On the License Agreement page, read the license agreement, select the **I accept the terms** of the license agreement radio button, and click **Next** to continue.
- 3. On the Customer Information page, enter your name and your company's name.
- 4. On the Choose Destination Location page, click **Next** to accept the destination path shown, or click **Browse** and select a different path, click **OK**, and click **Next**.
- On the Choose Destination Location For Shared Files page, click Next to accept the
 destination path shown, or click Browse and select a different path, click OK, and click
 Next.
- 6. On the Specify the SQL Anywhere Engine page, select **Yes** and then specify the location of a SQL Anywhere engine that will be used to run the demo database (PB demo DB) or select **No** if no SQL Anywhere engine, and click **Next**.
- 7. On the Select Components page, select the components you want to install and click **Next** to continue.

Installing InfoMaker InfoMaker 2017 R3

7 Installing InfoMaker

This topic describes how to install InfoMaker, an easy-to-use tool for creating applications that query and report on databases.

The common setup program installs InfoMaker in default drives and directories unless you specify otherwise. If a directory you specify does not exist, setup creates it.

Note

If InfoMaker 2017 or 2017 R2 is installed, you can directly upgrade it to 2017 R3 by running the setup program. All of your current settings and user preferences will be preserved during the upgrade.

Prerequisites

You must have Administrator privileges to fully install this product.

If you are upgrading from InfoMaker 2017 or 2017 R2, make sure you use the same Windows login user to run the setup program.

Procedure

1. On the Select Components page, unselect the check box next to any components you do not want to install, and click **Next**.

You can expand the tree view to select or unselect subcomponents of top-level components, and click **Select All** or **Unselect All** to select or unselect all the check boxes.

You cannot unselect the **InfoMaker Base Components** option. See <u>Section 7.1</u>, <u>"InfoMaker Components"</u>. To install optional painters, select the **InfoMaker Database Write Option**.

- 2. On the Select Program Folder page, select the program folder to which program icons will be added or specify a new one, and click **Next**.
- 3. On the Start Copying Files page, review your settings, then click **Next** to begin installing files or **Back** to change your selections.
- 4. On the InstallShield Wizard Complete page, select the check box if you want to read the *Readme* file, and click **Finish** to return to the common setup program.

Close the *Readme* file to continue.

7.1 InfoMaker Components

The setup program lets you install the base InfoMaker software and additional, optional components.

Table 7.1: InfoMaker Components

Component	Description
InfoMaker Base	The base components are required. If you select no other other
Components	components, this option installs InfoMaker as a reporting and query

Installing InfoMaker® 2017 R3

Component	Description
	tool only. No optional painters are installed. You cannot open forms in the InfoMaker tutorial library; those forms require use of the optional painters that are installed with the database write option. This option installs the ODBC driver.
InfoMaker Database Write Option	Adds three additional painters so that you can work with data more fully:
	Database painter for creating and modifying tables
	Form painter for creating and modifying data in a database
	Data Pipeline painter for copying data from one database to another
Native Database Interfaces	Interfaces that enable you to interact with server databases natively. Expand the tree view to select which interfaces to install.
OLE DB Driver	Interface to connect to databases using an OLE DB data provider.
JDBC Driver	Interface to connect to databases using JDBC.
InfoMaker Tutorial	Source files for the tutorial in the Getting Started book. If you want to do the InfoMaker tutorial or use the sample library, install SQL Anywhere if it is not already installed on your computer. When you install InfoMaker, the setup program creates an ODBC data source for the demo database. If SQL Anywhere is not installed on your system when you install InfoMaker, setup does not install the demo database, sample library, or tutorial files.
Demo Database	A SQL Anywhere database used in the tutorial, the sample library, and examples in the documentation.
Online Help Files	Help files for InfoMaker.

8 Completing the Setup Program

After all the products you selected have been installed, you return to the common setup program.

To complete the common setup program:

1. On the InstallShield Wizard Complete page, click **Finish** to complete the installation.

Close the readme file after you read it, then the System Reboot Required page will display.

Note: If the readme file remains open, the System Reboot Required page will not display.

2. On the System Reboot Required page, click **Finish** to reboot your computer, or choose to reboot your computer later.

After installing InfoMaker, always shut down and restart your computer before using it.

InfoMaker generates a log file *IMLog_2017_standalone.txt* in %Windows% \System32\AppeonInstallLog.

8.1 What the Setup Program Does

The setup program installs files and updates the Windows registry.

The setup program:

- Installs Appeon files in an *Appeon* directory
- Installs writable Appeon files to directories that are shared by all users
- Installs system files in the Windows operating system path
- Creates a program group and icons for each product installed
- Creates uninstall files to identify what needs to be removed if you uninstall a product
- Makes changes to the Windows registry
- Creates or updates the INI file *IM.INI* (for InfoMaker)

8.1.1 Writable files shared by all users

As part of its Federal Desktop Core Configuration (FDCC) compliance configuration, InfoMaker installs writable files that are shared by all users. On Windows 7/8.1/10, it is *C:* \Users\Public\Documents\Appeon\InfoMaker 17.0.

The shared files include:

- All Code Examples directories and files
- The InfoMaker compiled HTML Help files

8.1.2 Files reserved for individual users

Other writable files are installed in the default *Program Files*\Appeon subdirectories, but are copied to different locations the first time a user starts InfoMaker. In this way, each user gets a private copy of these files.

The following table lists the files that are copied and updated in the directories of users. In the table header, UserName is a variable that can be replaced by the user name of a InfoMaker user. For Windows 7, the UserName directory is under the *C:\Users* directory.

Table 8.1:

In C:\\UserName\ subdirectory	Files copied or updated
On Windows 2008, Windows 7/8.1/10:	• PBODB170.INI
• App Data Local Appropriate Maker 17.0	initialization file
• AppData\Local\Appeon\InfoMaker 17.0	
On Windows 2008, Windows 7/8.1/10:	• Files for the InfoMaker
	Getting Started tutorial
Documents\Appeon\InfoMaker 17.0\Tutorial	

The locations of writable InfoMaker files reserved for individual use are set in HKEY_CURRENT_USER registry entries for each InfoMaker user. For example, the location of the *IM.INI* file that is copied to each user's local application data directory is registered under the registry key *HKEY_CURRENT_USER\Software\Sybase\InfoMaker\17.0\InitPath*.

8.1.3 Registry changes

The setup program makes the following changes to the Windows registry:

- Creates or updates the key in *HKEY_CURRENT_USER\Software* and *HKEY_LOCAL_MACHINE\Software*
- Updates system and user paths in *HKEY_CURRENT_USER\Environment*
- Adds the appropriate paths to the registry path *HKEY_LOCAL_MACHINE\Software* *Microsoft\Windows\CurrentVersion\App Paths*
- Adds the paths of compiled HTMLHelp files to the registry path HKEY_LOCAL_MACHINE\Software\Microsoft\Windows\HTMLHelp

9 Installing in Silent (Unattended) Mode

Install InfoMaker from a Command Prompt window or script, without displaying messages or windows during the setup process.

Prerequisites

Complete installation planning.

- 1. Accept the license agreement.
- 2. Specify the SQL Anywhere engine.
- 3. Configure the **silentinstall.bat** file.
- 4. Run silentinstall.bat to install InfoMaker.

9.1 Accepting the License Agreement

Accept the Appeon license agreement before running the silent installation.

Edit the *silentinstall.bat* file located in the installation package and change the value of set AgreeToAppeonLicense from false to true. After you make this change, you can double-click the *silentinstall.bat* file instead of running it from a Command Prompt window.

```
set AgreeToAppeonLicense=false
```

9.2 Specifying the SQL Anywhere Engine

Specify the location of a SQL Anywhere engine before running the silent installation.

For InfoMaker, edit the *imsetup.iss* file located in the installation package and set the value of szSqlAnywhereDir.

```
szSqlAnywhereDir=C:\Program Files\SQL Anywhere 16\Bin64
```

9.3 Silent Install Commands

This topic describes the *silentinstall* command syntax for InfoMaker.

```
silentinstall.bat
[ "opt=product" "dir=directoryName" "shr=sharedDirectoryName" "log=logFileName" ]
[ { help | /? } ]
```

The parameters can be listed in any order and are not case sensitive. Parameter values are also not case sensitive.

Table 9.1:

Silent installation parameter	Description
opt	Names the product or products to install.
	This parameter is optional to InfoMaker.

Silent installation parameter	Description
dir	Indicates the main installation directory. If you omit this parameter, silentinstall installs the product to the <code>sysDriver\Program Files</code> \Appeon\productName directory, where <code>sysDriver</code> is the main computer drive, and <code>productName</code> is InfoMaker 2017 R3.
shr	Indicates the shared directory for InfoMaker. If you omit this parameter, this directory installs to <code>sysDriver\Program Files\Appeon\Shared</code> .
log	Names the log file for the installation. If you omit this parameter, the log file is written to the system <i>Temp</i> directory with the file name, <i>silentinstall.log</i> .
helpor /?	Displays command syntax and parameters instead of running the command.

The following example uses all parameters for the silent installation command:

silentinstall.bat "dir=D:\appeon\im170" "shr=D:\appeon\shared"
"log=D:\appeon\install.log"

When installing InfoMaker, the log file includes a warning if the setup computer does not have a working copy of SQL Anywhere. If SQL Anywhere is not found, the demonstration databases and code examples are not installed for InfoMaker.

Postinstallation Tasks InfoMaker® 2017 R3

10 Postinstallation Tasks

Before using InfoMaker after installation, you might need to perform some migration or configuration tasks.

• Migrating applications to the current version of InfoMaker 2017 R3

If you have applications that you created in an earlier version of InfoMaker, you can migrate them to version 2017 R3. Before you do, make sure your application can be successfully regenerated under the earlier version, and make backup copies.

Also read the <u>migration issues</u> section in the InfoMaker release bulletin and the <u>Migrating PowerBuilder Applications</u> technical document.

• Setting up your DBMS

Your DBMS might require additional setup procedures for use with InfoMaker. For details, see Connecting to Your Database.

Installing Ghostscript

Required if you want to use the distill method for saving DataWindows as PDF.

Installing PostScript drivers

Required if you want to use the distill method for saving DataWindows as PDF.

10.1 Installing Ghostscript

Install Ghostscript if you plan to use the distill method for saving DataWindows as PDF. To install Ghostscript:

- 1. Into a temporary directory on your computer, download the self-extracting executable file for the version of Ghostscript you want from one of the sites listed on the Ghostscript Web site at http://ghostscript.com/.
- 2. Run the executable file to install Ghostscript on your system.

The default installation directory is $C:\Program\ Files\gs.$

10.2 Installing PostScript Drivers

This topic describes how to install and use PostScript drivers for saving DataWindows as PDF.

Using the distill method for saving DataWindows as PDF requires a PostScript printer or printer driver installed on your system. Use the Windows Add Printer wizard to install a PostScript printer. If a PostScript printer was never installed on your computer or the required Microsoft *pscript5.dll* file is not available, the wizard might prompt you to insert a Windows operating system installation CD.

- To add a PostScript printer to your system:
 - 1. Select **Settings Printers** from the Windows **Start** menu.

Postinstallation Tasks InfoMaker® 2017 R3

- 2. Double-click Add Printer.
- 3. Specify a local printer.
- 4. Specify **FILE:** as the port.
- 5. Select a manufacturer (for example, HP) and a printer with the designation PS (such as HP LaserJet Series 4050 PS).

Note

Some printers do not handle images correctly. For example, the HP Color LaserJet PS does not display images in the PDF output, and the HP LaserJet 4/4M Plus PS 600 displays color images using greyscale.

- 6. Accept the default name or enter a shorter name for the printer.
- 7. Complete the wizard.
- To use the print driver in the DataWindow painter:
 - 1. Select the **Distill Custom PostScript** check box on the Data Export property page for PDF export.
 - 2. On the Print Specifications page, specify the printer name (added to the Printer Settings dialog in Step 6 in the previous procedure).
- To use the print driver in a script, set the Distill.CustomPostScript and Printer properties. For example:

```
dw_1.Object.DataWindow.Export.PDF.Distill.CustomPostScript=1
    dw_1.Object.DataWindow.Printer="HP LaserJet Series 4050
    PS"
```

11 Activating InfoMaker

Starting from InfoMaker 2017, the developer is required to log in and activate InfoMaker first before using it. If you do not have a valid account to log in, please contact your license administrator to create an account for you. And depending on whether the machine where InfoMaker is installed has Internet access or not, the account should be assigned with an online license or offline license by your license administrator.

11.1 Online activation

Online activation requires you to input an account which is assigned with a valid online license by your license administrator. And Internet access is required during the activation process, because the online license will be activated by the Appeon license server.

For a complete view of the licence activation process for PowerBuilder, InfoMaker, and PowerServer, refer to <u>Appeon License User Guide</u>.

11.1.1 Activating with an online license

To activate InfoMaker using an account assigned with an online license, follow these steps:

Step 1 -- Launch InfoMaker IDE. When you launch InfoMaker IDE for the first time after installation, the **Log in to InfoMaker** window displays automatically.

Step 2 -- Click **Log in** in the **Log in to InfoMaker** window.

Step 3 -- Input the user name and password for your account, and then click Log In.

Make sure the current machine can connect to Internet, as your account will be validated and the binding license will be activated by the Appeon license server immediately. Once validation and activation is successful, you will be logged in to InfoMaker IDE.

To view the account and license information, click your account name on the right top of the InfoMaker IDE and then click **Account Management** in the popup menu.

11.1.2 Refreshing an online license

When an online license is renewed or upgraded by your license administrator, you will need to refresh the online license information in the InfoMaker IDE accordingly.

You refresh an online license by clicking the **Refresh license** link in the account information window (opened by selecting the **Account Management** popup menu). Internet access is required.

11.1.3 Log out to de-activate

Once you log in to InfoMaker successfully, which also means the online license is activated successfully, you should stay login unless you absolutely need to log out to de-activate the license, for example, to move InfoMaker to a different machine.

To de-activate an online license, you log out of InfoMaker by clicking the **Sign out** link in the account information window (opened by selecting the **Account Management** popup menu). Internet access is required.

Once logout is successful, you will be shown with the **Log in to InfoMaker** window again.

When you uninstall InfoMaker with Internet connection, you will be automatically logged out InfoMaker when the uninstall process starts; when you uninstall InfoMaker without Internet connection, you will be prompted to contact your license administrator to de-activate your license on the website and then the uninstall process starts.

11.2 Offline activation

Offline license is created to meet the needs where the machine with InfoMaker installed does not have Internet connection.

An account assigned with an offline license can either be used to log in to InfoMaker with or without Internet connection. When an account with an offline license is logged in with Internet connection, the process is as easy as the account with an online license.

Please notice that cloud-based machines or virtual machines where InfoMaker is installed cannot be activated using an offline license; only online license can be used.

For a complete view of the licence activation process for PowerBuilder, InfoMaker, and PowerServer, refer to <u>Appeon License User Guide</u>.

11.2.1 Activating with an offline license

To activate an offline license, follow these steps:

Step 1 -- In the Log in to InfoMaker window, click Activate offline license manually.

Step 2 -- Input the user name and password for your account, and select whether to activate the license with or without Internet connection.

- If **Activation with Internet connection** is selected, make sure your current machine can access Internet, and the offline license will be activated by the Appeon license server immediately after you click **Activate**.
- If **Activation without Internet connection** is selected, you will need to take the following steps to activate the offline license:
 - 1. Click **Generate Client Request** to create the client request (a text string), and then click **Copy Client Request** to copy the string to the clipboard.
 - 2. Transfer the string to a machine with Internet connection, and visit the **License**Activation web page by this URL: https://www.appeon.com/license/get/activation-code?type=activation. On the web page, paste the string to the text box and then click **Submit**. A server response (another text string) is generated.
 - 3. Transfer the server response string back to InfoMaker, and paste the string to the **Server Response** text box, and then click **Activate**.
 - 4. Click **OK** when the activation completes.

Once the offline license is activated successfully, you will be logged in to InfoMaker IDE.

To view the corresponding license information, click the menu **Help** | **Offline License Management** | **License Info** in the InfoMaker IDE.

11.2.2 Renewing an offline license

When an offline license is renewed by your license administrator, you will need to renew the offline license information in the InfoMaker IDE accordingly.

To renew an offline license in InfoMaker IDE, follow these steps:

- Step 1 -- In the InfoMaker IDE, select **Help | Offline License Management | Renew**.
- Step 2 -- Select whether to renew the offline license with or without Internet connection.
- If **Renew with Internet connection** is selected, make sure your current machine can access Internet, and the offline license will be renewed by the Appeon license server immediately after you click **Renew**.
- If **Renew without Internet connection** is selected, you will need to take the following steps to renew the offline license:
 - 1. Click **Generate Client Request** to generate a request string.
 - 2. Click **Copy Client Request** to get the request string, and transfer the string to a machine with Internet connection.
 - 3. On the machine with Internet connection, visit the **License Renewal** web page by this URL: https://www.appeon.com/license/get/activation-code?type=renewal. On the web page, paste the string to the text box and then click **Submit**. A response string will be generated if the license is renewed successfully by the Appeon license server.
 - 4. Transfer the response string back to the InfoMaker IDE, and paste the string to the **Server Response** text box, and then click **Renew**.
 - 5. Click **OK** when the renew completes.

The renewal license will take effect the day after the current license expires.

11.2.3 Upgrading an offline license

When an offline license is upgraded by your license administrator, for example, from a Standard Edition to a Universal Edition, you will need to upgrade the offline license information in the InfoMaker IDE accordingly.

To upgrade an offline license in InfoMaker IDE, follow these steps:

- Step 1 -- In the InfoMaker IDE, select **Help | Offline License Management | Upgrade**.
- Step 2 -- Select whether to upgrade the offline license with or without Internet connection.
- If **Upgrade with Internet connection** is selected, make sure your current machine can access Internet, and the offline license will be upgraded by the Appeon license server immediately after you click **Upgrade**.
- If **Upgrade without Internet connection** is selected, you will need to take the following steps to upgrade the offline license:
 - 1. Click **Generate Client Request** to generate a request string.

2. Click **Copy Client Request** to get the request string, and transfer the string to a machine with Internet connection.

- 3. On the machine with Internet connection, visit the **License Upgrade** web page by this URL: https://www.appeon.com/license/get/activation-code?type=upgrade. On the web page, paste the string to the text box and then click **Submit**. A response string will be generated if the license is upgraded successfully by the Appeon license server.
- 4. Transfer the response string back to the InfoMaker IDE, and paste the string to the **Server Response** text box, and then click **Upgrade**.
- 5. Click **OK** when the upgrade completes.

11.2.4 De-activating an offline license

Once you log in to InfoMaker successfully, which also means the offline license is activated successfully, you should stay login unless you absolutely need to de-activate the license, for example, to move InfoMaker to a different machine.

To de-activate an offline license, follow these steps:

- Step 1 -- In the InfoMaker IDE, select **Help | Offline License Management | Deactivate**.
- Step 2 -- Depending on whether the machine has Internet connection, select to deactivate the license with or without Internet connection.
- If **Deactivation with Internet connection** is selected, make sure your current machine can access Internet, and the offline license will be deactivated by the Appeon license server immediately after you click **Deactivate** and confirm the deactivation in the dialog box.
- If **Deactivation without Internet connection** is selected, you will need to take the following steps to deactivate the offline license:
 - 1. Click **Deactivate / Copy Deactivation Request** to generate and copy the request string. Although the offline license is deactivated from InfoMaker immediately after you click **Deactivate**, you should not stop here, because you should also deactivate the license from the Appeon license server to release the license for the subsequent use.
 - The string is by default saved to the Users\<username>\AppData\Local\Temp\IMLicenseDeactivate\DeactivateCode.txt file.
 - 2. Transfer the string to a machine with Internet connection.
 - 3. On the machine with Internet connection, visit the **License Deactivation** web page by this URL: https://www.appeon.com/license/get/activation-code?type=deactivation. On the web page, paste the copied string to the text box and then click **Submit**. You will be prompted if the license is de-activated successfully from the Appeon license server.

Uninstalling InfoMaker InfoMaker 2017 R3

12 Uninstalling InfoMaker

This topic describes how to uninstall InfoMaker.

When you start to uninstall InfoMaker, you will be asked to deal with the license first:

- If you are using an online license, when you uninstall InfoMaker with Internet connection, you will be automatically logged out InfoMaker when the uninstall process starts; when you uninstall InfoMaker without Internet connection, you will be prompted to contact your license administrator to de-activate your license on the website and then the uninstall process starts.
- If you are using an offline license, you can uninstall InfoMaker without deactivating the license (if you want to continue using the license on this computer), or deactivate the license and uninstall InfoMaker (if you want to move the license to a different computer).

For how to log out InfoMaker or deactivate an offline license, refer to <u>Log out</u> or <u>Deactivating an offline license</u>.

Use one of these methods to run the setup maintenance program for the product that you want to uninstall:

- Add or Remove Programs dialog box
 - 1. Make a backup copy of any files you might want to reuse (such as DB, INI, and PBL files) if you plan to reinstall.
 - 2. Open the Control Panel from the Start menu and double-click the **Add/Remove Programs** button.
 - 3. On the Install/Uninstall tab page, select the product to uninstall, click **Add/Remove**, and click **Yes** when prompted to confirm that you want to uninstall the tool.
 - 4. If you are prompted to delete a shared file, click the appropriate response.
 - If the usage count for a system file in the registry indicates that the file is no longer being used, the setup maintenance program asks if you want to delete the file. Some applications do not increment the usage count; therefore, **do not delete a file unless you are sure it is not being used by another application**.
- Silent uninstallation

See Section 9.3, "Silent Install Commands".

The setup maintenance program removes:

- Shared and standard program files
- · Folder items
- Program folders
- Program directories

Uninstalling InfoMaker InfoMaker InfoMaker® 2017 R3

Program registry entries

The setup maintenance program deletes file and icon groups, as well as system and user path settings in the registry and INI files. Simply deleting directories does not fully uninstall these products.

Note

The setup program increments the usage count in the registry for each shared Appeon DLL and each shared system DLL. The setup maintenance program decrements that count. The setup maintenance program does not try to delete a shared DLL until the usage count reaches zero.

Note

Unlike the setup program, the setup maintenance program has no **Back** or **Cancel** button. Once you click **Yes** in the procedure below, the program cannot be stopped.

13 Obtaining Help and Additional Information

Use the Product Documentation site and online help to learn more about this product release.

- Product Documentation at https://www.appeon.com/developers/library/product-manuals-for-pb— PDF documentation that you can download. The Web site also has links to other resources, such as white papers, community forums, maintenance releases, and support content.
- Online help in the product, if available.

To read or print PDF documents, you need Adobe Acrobat Reader, which is available as a free download from the Adobe Web site.

Note

A more recent release bulletin, with critical product or document information added after the product release, may be available from the Product Documentation Web site.

13.1 Technical Support

All customers are entitled to standard technical support for reproducible software defects. You can open a standard support ticket at the Appeon support site: https://www.appeon.com/standardsupport/ (login required).

If your organization has purchased a premium support contract for this product, then the designated authorized support contact(s) may seek assistance with your technical issue or question at the Appeon support site: https://support.appeon.com (login required).

14 Important Disclaimers on Legal Aspects

This document is for informational purposes only. Its content is subject to change without notice, and Appeon does not warrant that it is error-free. APPEON MAKES NO WARRANTIES, EXPRESS OR IMPLIED, OR OF MERCHANTABILITY, OR FITNESS FOR A PARTICULAR PURPOSE.

Coding Samples

Any software coding and/or code lines / strings ("Code") included in this documentation are only examples and are not intended to be used in a productive system environment. The Code is only intended to better explain and visualize the syntax and phrasing rules of certain coding. Appean does not warrant the correctness and completeness of the Code given herein, and Appean shall not be liable for errors or damages caused by the usage of the Code, unless damages were caused by Appean intentionally or by Appean's gross negligence.

Accessibility

The information contained in the Appeon documentation represents Appeon's current view of accessibility criteria as of the date of publication; it is in no way intended to be a binding guideline on how to ensure accessibility of software products. Appeon specifically disclaims any liability with respect to this document and no contractual obligations or commitments are formed either directly or indirectly by this document.

Gender-Neutral Language

As far as possible, Appeon documentation is gender neutral. Depending on the context, the reader is addressed directly with "you", or a gender-neutral noun (such as "sales person" or "working days") is used. If when referring to members of both sexes, however, the third-person singular cannot be avoided or a gender-neutral noun does not exist, Appeon reserves the right to use the masculine form of the noun and pronoun. This is to ensure that the documentation remains comprehensible.

Internet Hyperlinks

The Appeon documentation may contain hyperlinks to the Internet. These hyperlinks are intended to serve as a hint about where to find related information. Appeon does not warrant the availability and correctness of this related information or the ability of this information to serve a particular purpose. Appeon shall not be liable for any damages caused by the use of related information unless damages have been caused by Appeon's gross negligence or willful misconduct.

15 Copyright / Legal Notice

© 2018 Appeon Limited. All rights reserved.

No part of this publication may be reproduced or transmitted in any form or for any purpose without the express permission of Appeon Limited.

The information contained herein may be changed without prior notice. Some software products marketed by Appeon and its distributors contain proprietary software components of other software vendors. National product specifications may vary.

These materials are provided by Appeon for informational purposes only, without representation or warranty of any kind, and Appeon Limited shall not be liable for errors or omissions with respect to the materials. The only warranties for Appeon products and services are those that are set forth in the express warranty statements accompanying such products and services, if any. Nothing herein should be construed as constituting an additional warranty.

Appeon products and services mentioned herein as well as their respective logos are trademarks or registered trademarks of Appeon. All other product and service names mentioned are the trademarks of their respective companies.